



In addition, Angel Oak was impressed with ComplySci's customizability. For example, Angel Oak uses ComplySci to customize certifications with ease, and can edit them overtime, based on updates from regulators. "We always have new things to add to certifications. For example, if a new rule comes out on gifts and entertainment, within the same day we can have our certifications and preclearance rules updated to reflect and implement the new rule."

***"Moving to ComplySci has allowed us to do more complex surveillance. The customization is incredible. ComplySci is as customizable as you want it to be."*** Chase Eldredge, Senior Compliance Officer at Angel Oak Capital Advisors

When it comes to Customer Support, Angel Oak's experience with ComplySci has been superior. According to Chase, "ComplySci's Customer Support has major advantages over its previous vendor. For a start, they are quicker to respond, they seem to understand the product better, and they understand the industry better. When we ask for something, support is always receptive and helpful. I've never been frustrated with ComplySci's Customer Support, and I can't say the same about other vendors."

#### **RESULTS: A LESS CUMBERSOME, MORE STREAMLINED COMPLIANCE PROGRAM**

At the end of the day, compliance officers have many responsibilities, and the last thing they want to do is spend time on run-of-the-mill compliance tasks. Since implementing ComplySci, Chase and his team have been able to build a more streamlined compliance program, complete with customized workflows that are automated.

Unlike other solutions, ComplySci is built for the flexibility of firms. ComplySci has significantly eased the overall regulatory burden on Angel Oak's compliance team. "ComplySci is really impressive. The system is so intuitive we often don't even need to ask how to use it," Chase said.



ComplySci is a leading provider of technology solutions that help compliance organizations identify, monitor, manage and report on conflicts of interest arising from employee activities, including personal trading, gifts and entertainment, political contributions, outside business affiliations, and other code of ethics violations. Founded in 2003 by early pioneers in the development of automated compliance management solutions, ComplySci is now trusted by over 1,400 customers, including some of the world's largest financial institutions. Compliance Officers rely on ComplySci's scalable and sophisticated platform to stay ahead of risk.

**To learn more about ComplySci, visit us at [complysci.com](https://complysci.com)**

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